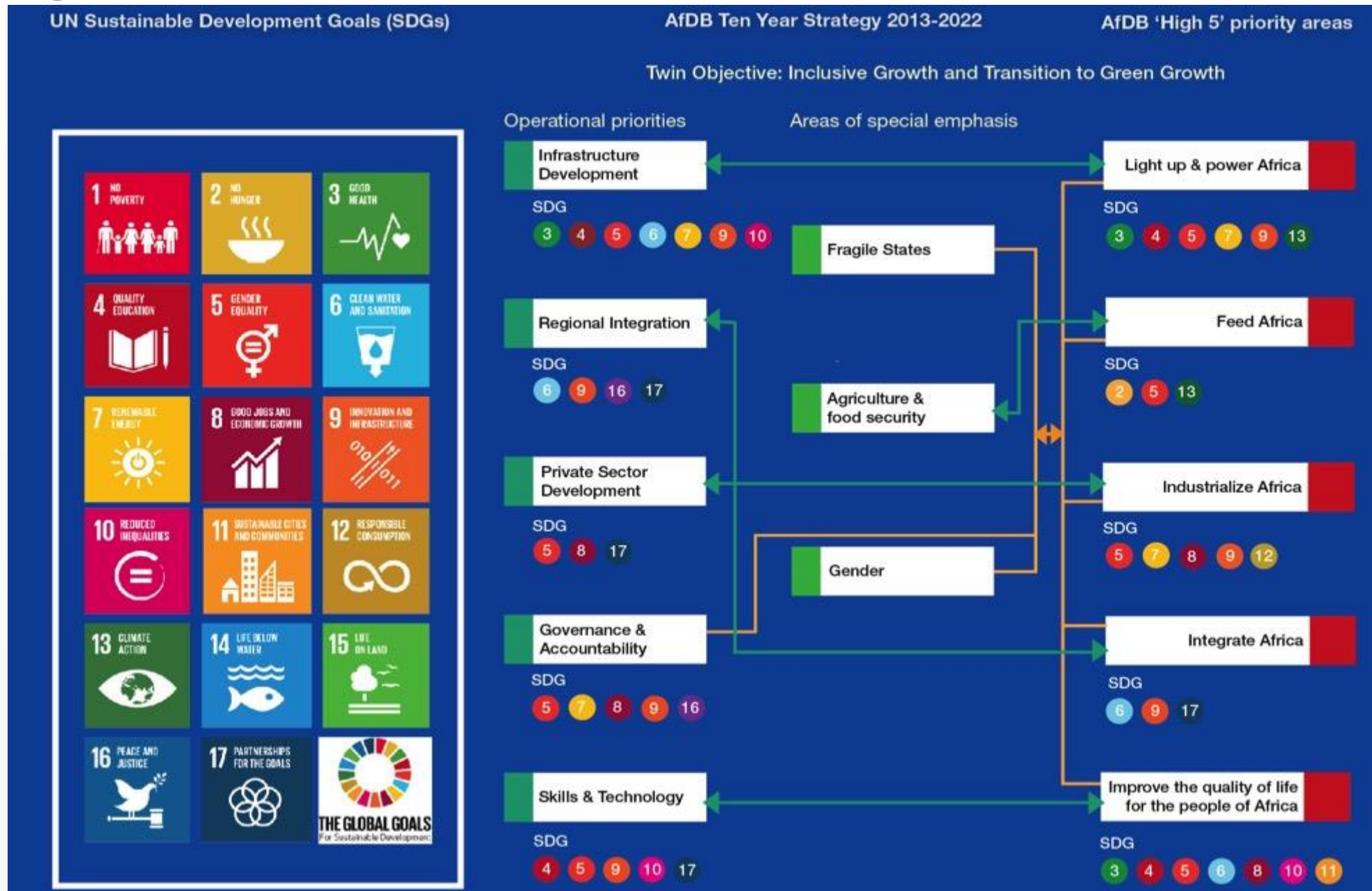


Implementing ADF-14 Strategic Priorities

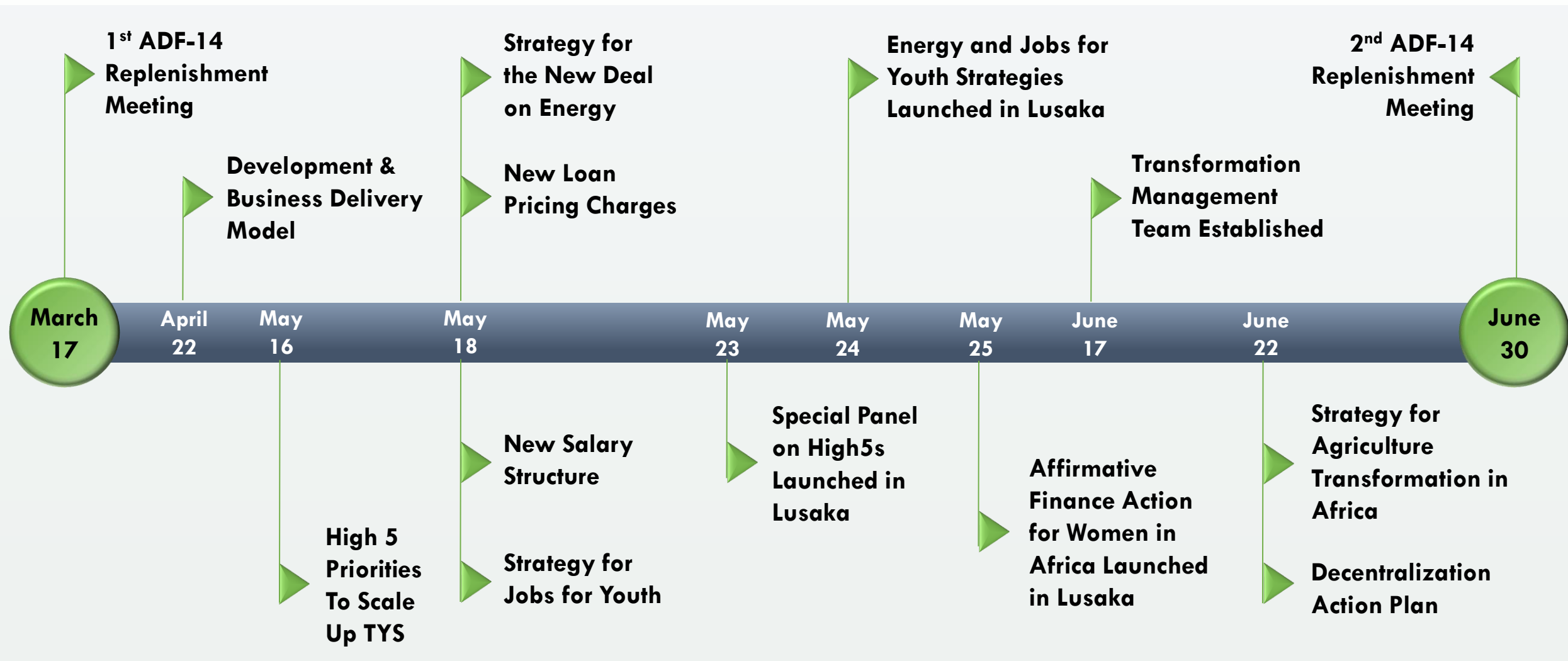
ADF-14 Second Replenishment Meeting

June 30 – July 1, 2016
Abidjan, Côte d'Ivoire

Strategic Framework



Key Developments Since the 1st ADF-14 Meeting



Special Panel on High5s

Co-chairs:



KOFFI ANNAN



HORST KÖHLER



K.Y. AMOAKO



JUSTIN YIFU LIN



ISMAIL SERAGELDIN



PAUL COLLIER



TREVOR MANUEL



JOSEPH E. STIGLITZ



JAY IRELAND



NGOZI OKONJO-IWEALA



LARS THUNELL



MARY ROBINSON

Five Foundations to Deliver Five Goals



Move closer to clients



Sector restructuring



Strengthen the performance culture



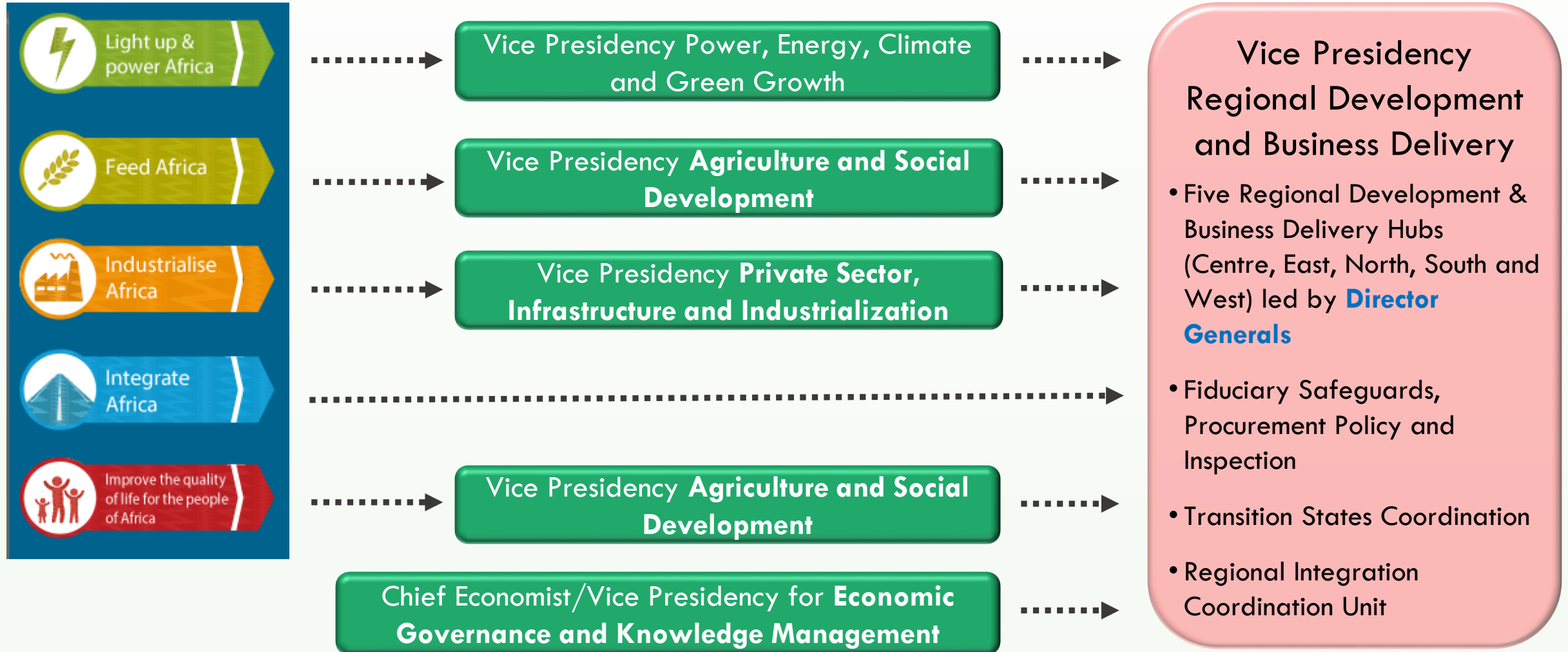
Streamline business process



Improve financial performance

Business Delivery

The High 5 for transforming Africa
Le Top 5 pour transformer l'Afrique



Implementing the High 5s: A Consistent Approach



Clarity of Goals



Targeted Results and Detailed Implementation Plans



Strong Focus on Enablers: Policies and Institutions



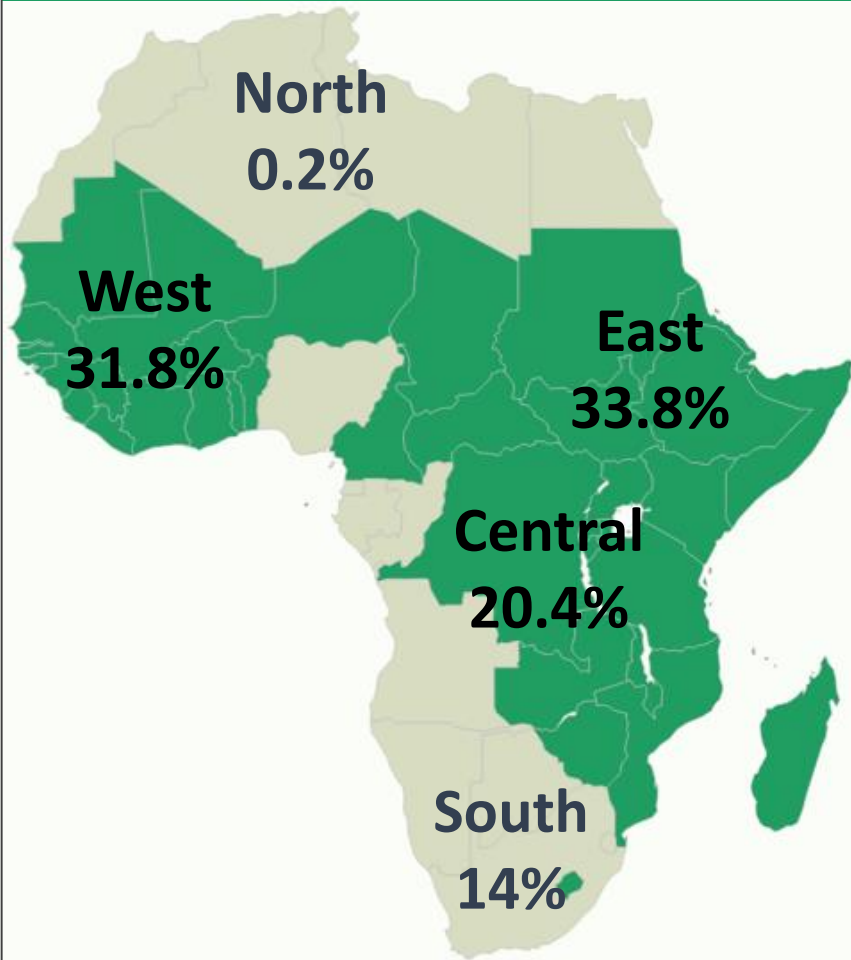
Explicit Role for Partnerships



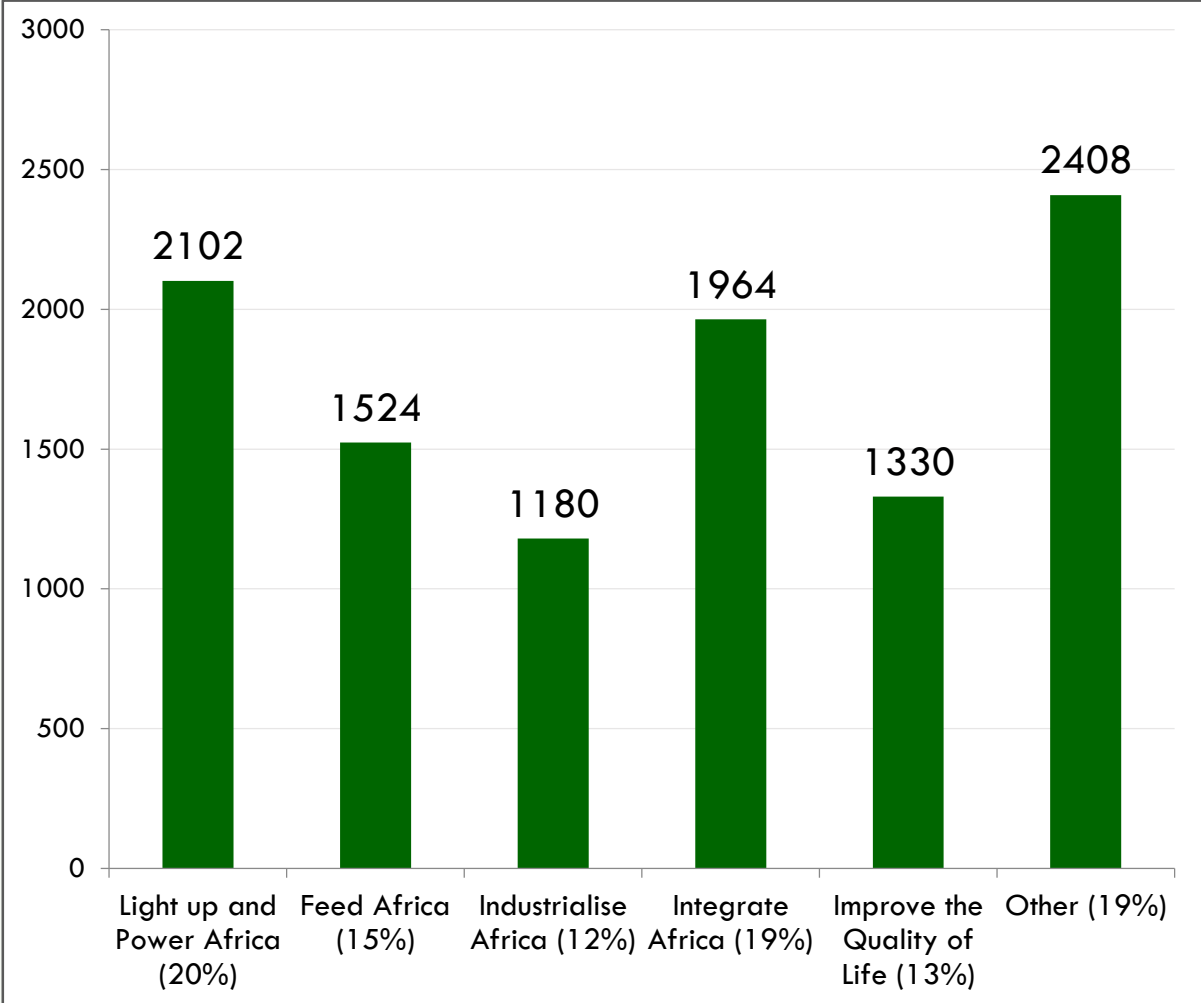
Monitoring, Evaluation and Accountability

Implementing the High 5s: ADF-14 Pipeline

Distribution by Region



Distribution by High 5 Operational Priority (Million UA)



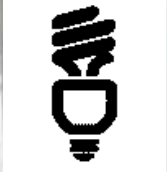
Strategy for the New Deal on Energy

Access to electricity (ADF)



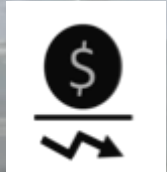
<30%

Electricity consumption/capita (ADF)



<200 kWh

Cost to the economy (SSA)



2% of GDP

7 Strategic Areas

12 Flagship Programs

Partnerships



ADF-14 pipeline



UA 2.1bn

Power capacity (ADF-14)



4,600 MW
installed

Access to electricity (ADF-14)



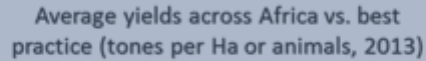
23.6m with new
connections

Access to clean cooking (ADF-14)

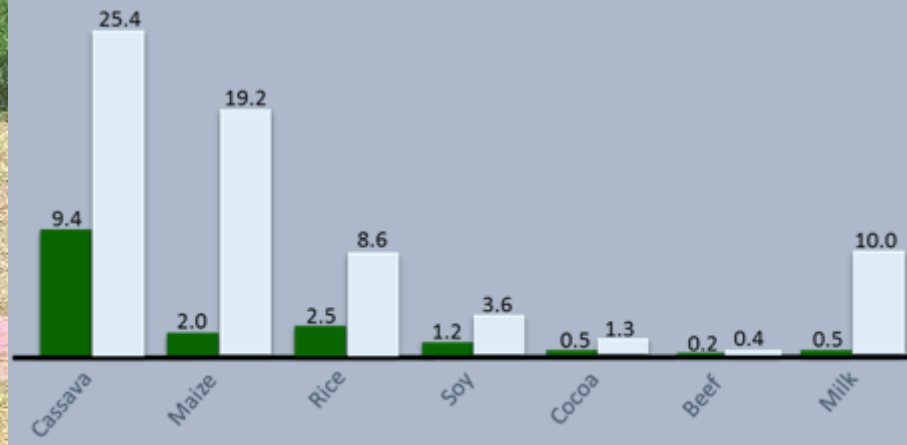


20m households

Strategy for Agricultural Transformation in Africa



Africa **Best practices**



4 Goals

7 Enablers

18 Value chains

Partnerships



ADF-14 pipeline



UA 1.5bn

Improved water management (ADF-14)



**280,000 Ha of
land irrigated**

New agriculture technology (ADF-14)



49.9m
beneficiaries

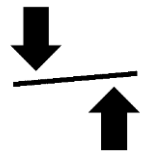
Industrialization Strategy for Africa

Industry value added (ADF)



<20% of GDP

Share in global manufacturing (SSA)



<1.5%

Per capita industrial GDP



<\$150 in several
ADF countries

5 Enablers

6 Flagships Programs

Partnerships



ADF-14 pipeline



UA 1.2bn

No. of new SME created (ADF-14)



1.4m

Expansion of microfinance (ADF-14)



19.7m
beneficiaries

Regional Integration Strategy

Intra-regional trade (% of total trade)



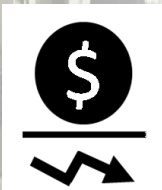
Africa: <15%
Asia: >50%
Europe: >70%

Paved road (SSA)



25%

Cost to Annual African GDP



1-1.5%

Building Regional Infrastructure
(transport, water, ICTs, energy)

Enhance Trade & Transport
Facilitation

Promote Intra-regional
Migration

Promote Financial Integration

Scale-up productive capacities
(agricultural value chains)

ADF-14 Pipeline



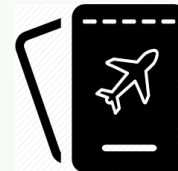
UA 1.2bn

Intra-regional trade (% of total trade)



Current: 15%
AU Objective: 52%
by 2022

Proportion of countries allowing Visas on arrival (intra-African)



Current: 25%
AU objective: 100%
by 2018

Improve the Quality of Life for the People of Africa

Youth Unemployment (Africa)



30%

Informal Sector Employment (Africa)



80%

Drinking water coverage (SSA)



61%

Jobs for Youth Strategy

Integrate: Across Bank Programs
Innovate: Flagships & Partnerships
Invest: SMEs, Skills, Job Platforms

Water & Sanitation

Health Systems

ADF-14 pipeline



UA 1.3bn

Jobs created (ADF-14)



3m

Income generated (ADF-14)














\$5bn

Improved access to water & sanitation (ADF-14)

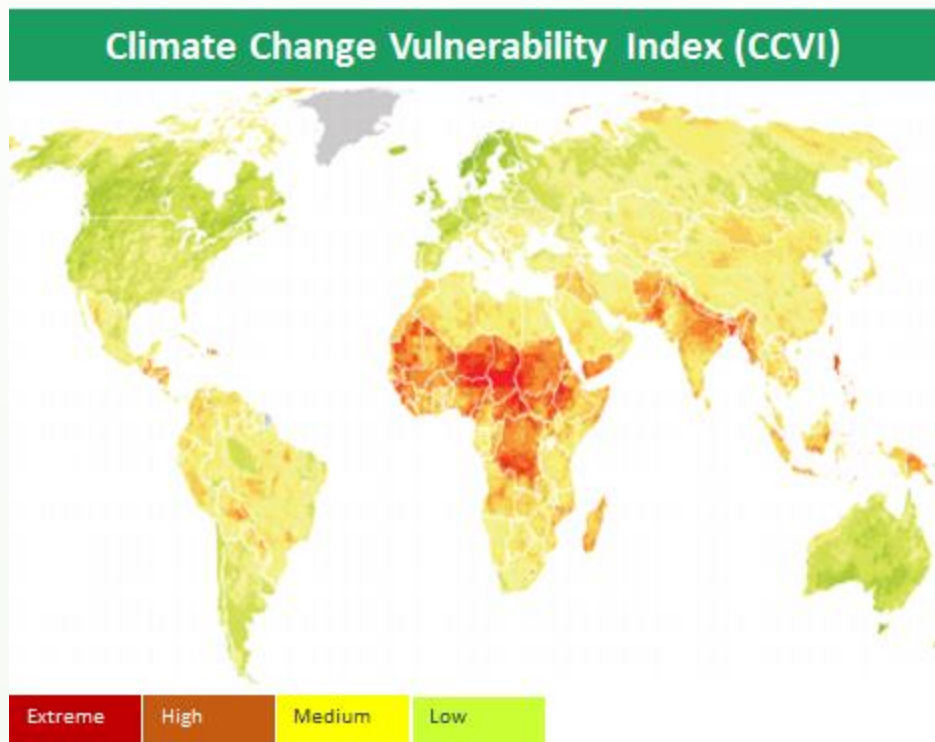


8m people

Cross Cutting Priorities and the High 5s

CLIMATE CHANGE		FRAGILITY		GENDER		GOVERNANCE				
 Light up & power Africa	<ul style="list-style-type: none"> • Renewable Energy Initiative • Clean cooking 	 Feed Africa	<ul style="list-style-type: none"> • Food security • Drought resilience 	 Improve the quality of life for the people of Africa	<ul style="list-style-type: none"> • Jobs for Youth Initiative • Health Systems 					
 Feed Africa	<ul style="list-style-type: none"> • New agriculture technology • Agro-ecological zones (smart climate approach) 	 Integrate Africa	<ul style="list-style-type: none"> • Regional approach for addressing fragility (e.g. Ebola Crisis; Horn of Africa) • Expansion of economic opportunities through free movement of people and labour 	 Industrialise Africa	<ul style="list-style-type: none"> • Economic empowerment (e.g. SME support) • Knowledge management and capacity building (e.g. training, access to market, development of industry clusters) • Legal and property rights 	<ul style="list-style-type: none"> • Supportive policy, legislation and institution • Enabling business environment • Public finance management to ensure public investment for infrastructure 				

Climate Change



Source: Maplecroft, Environmental Dataset 2016

Developing Climate Change Action Plan 2 (2016-2020)

Partnerships



Climate Finance by 2020



\$5bn/year

Climate Finance by 2020



40% of project approvals

Climate Smart Projects (ADF-14)



Increase from 80% to 100%

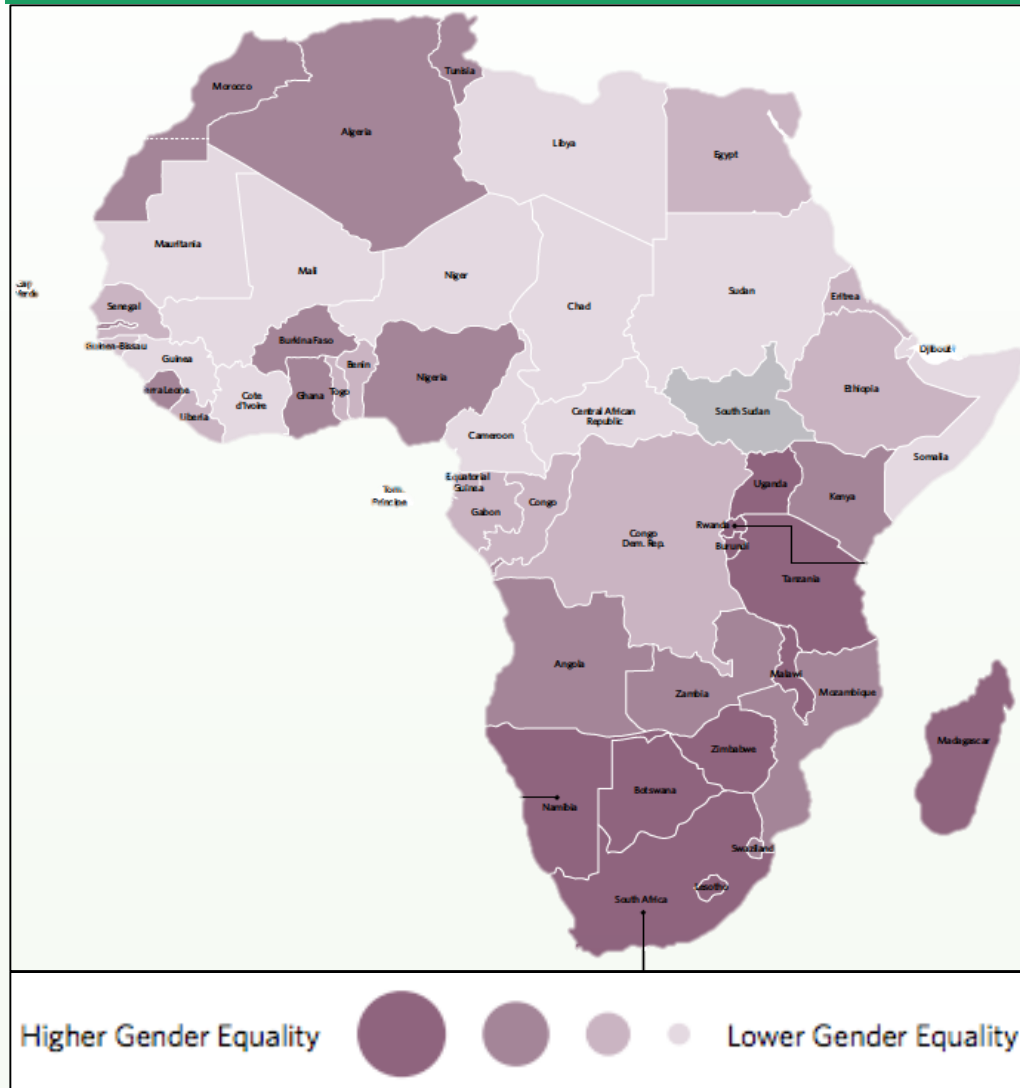
ADF-14 Pipeline



UA 315m

Gender

Africa: Gender Equality Index



**Economic
Empowerment**

**Legal Status &
Property Rights**

**Knowledge &
Capacity Building**

**Women in business training
(ADF-14)**



20m

**Women access to financial
services (ADF-14)**



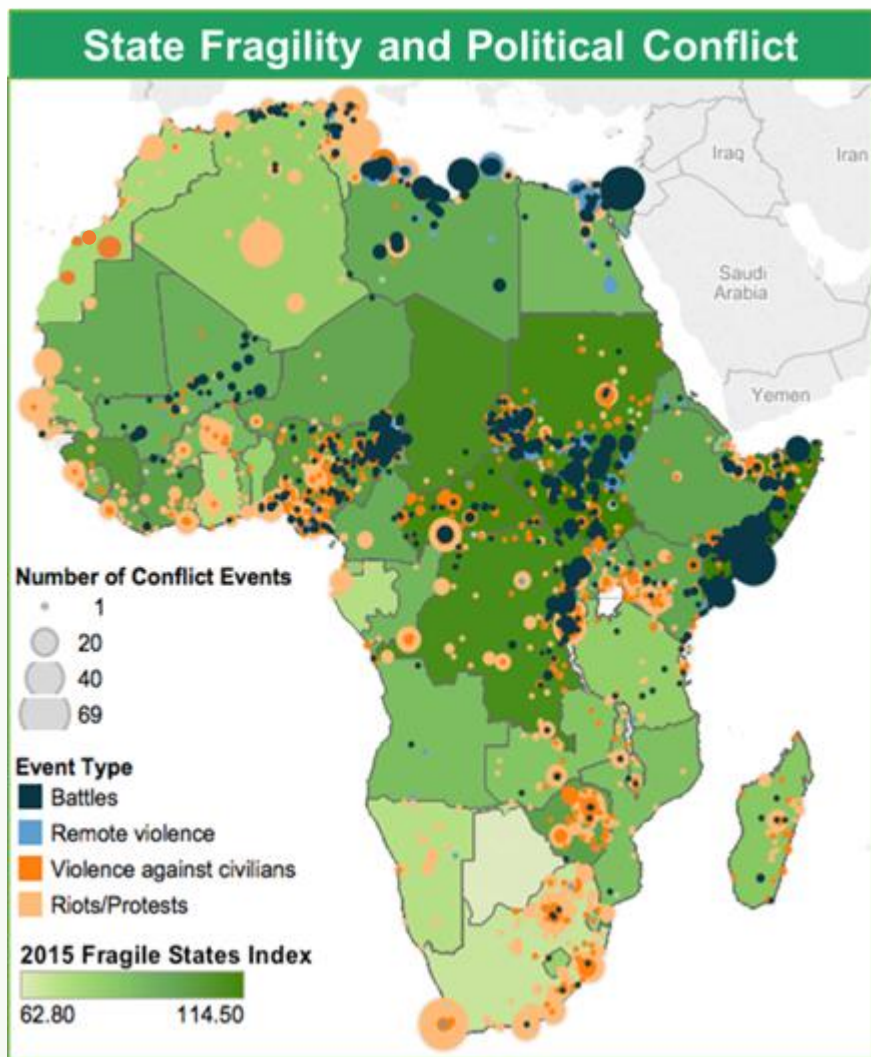
5m

**Gender inequality reduction
measures (ADF-14)**



80% CSPs

Fragility



People in
humanitarian need
and displaced

73m

Ebola epidemic
(2014/2015)

5 countries hit
and \$6bn
economic
losses for SSA

Transition Support
Facility

Monitoring, Assessment
& Fragility Lens

Partnerships

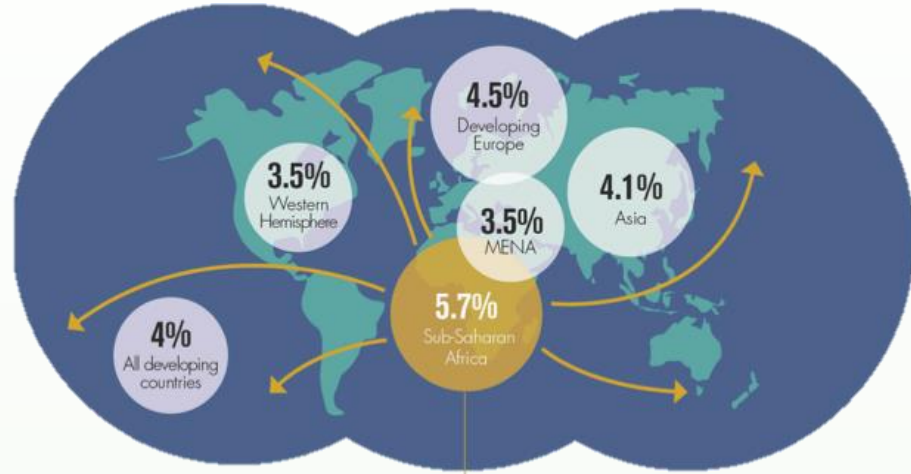


ADF-14 TSF
envelope UA
614m

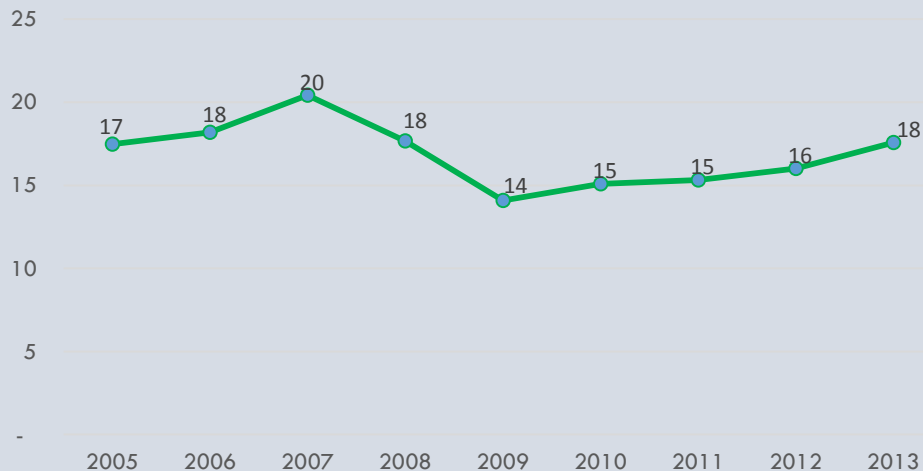
Source: Fund for Peace, 2015

Governance

Percentage of GDP that regions are losing in illicit financial flows¹



ADF countries domestic resource mobilization (revenue, % of GDP)²



Public sector & economic management

Business environment

Natural resource management

Curbing illicit financial flows



ADF-14 Pipeline UA 1bn

Phased Implementation

Q4 2015 – Q2 2016

Establish Systems & Resources

- Internal & External (Partners & RMCS) Consultations
- Needs & cost assessment
- Approve strategies
- Review pipeline
- Establish staffing requirements
- Sector restructuring for alignment with TYS & High 5s

Q3 2016 – Q4 2016

Scale-up

- **Pilot activities & programs**
- Strengthen collaboration with existing & new partners
- **Recruit required staffing & senior management**
- Review early results
- Review external & internal coordination for next phase

Q1 2017 and onward

Full Scale Implementation

- Increase volume & variety of operations that draw on partnerships
- Refined activities & investments brought to scale
- **Increase responsiveness & client orientation**
- **Reduce project lifecycle & procurement**

Going Forward



Approval of Industrialize Africa Strategy



Implementation of DBDM



Recruitment of senior vacant positions



Background papers for Special Panel



Implementation, Implementation, Implementation