

AfDB BUSINESS OPPORTUNITIES SEMINAR



INFRASTRUCTURE, CITIES AND URBAN DEVELOPMENT

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African Development Bank
Headquarters' Building Auditorium
Abidjan, Côte d'Ivoire

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AfDB BOS



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Outline of the Presentation

1

OVERVIEW OF THE TRANSPORT & ICT SECTOR

2

AfDB'S ENGAGEMENT IN TRANSPORT AND ICT

3

SELECTED PROJECTS AND ACTIVITIES

4

BUSINESS OPPORTUNITIES / PIPELINE PROJECTS



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KEY CHALLENGES IN THE TRANSPORT AND ICT SECTOR

Large infrastructure financing gap...

- Estimated USD 93 billion required annually over the next 10 years (AICD Report);
- Transport and ICT - USD 27 billion/year.

Capacity constraints in many African countries

- Technical and managerial capacity requires to be addressed in a number of countries

Sustainability risks in most countries

- Maintenance funding shortfalls = backlog
- Road safety
-

Implementation Issues

- Quality of product
- Cost overruns
- Delivery Delays

Poor connectivity

- Missing links
- Sparsely integrated



KEY CHALLENGES

High Transport Costs

•Freight tariff USD per Ton/km

➤ USA	- 0.02
➤ Kenya	- 0.04
➤ Uganda	- 0.085
➤ Rwanda	- 0.09
➤ Niger	- 0.13
➤ DRC	- 0.12
➤ Burundi	- 0.11
➤ Burkina Faso	- 0.09

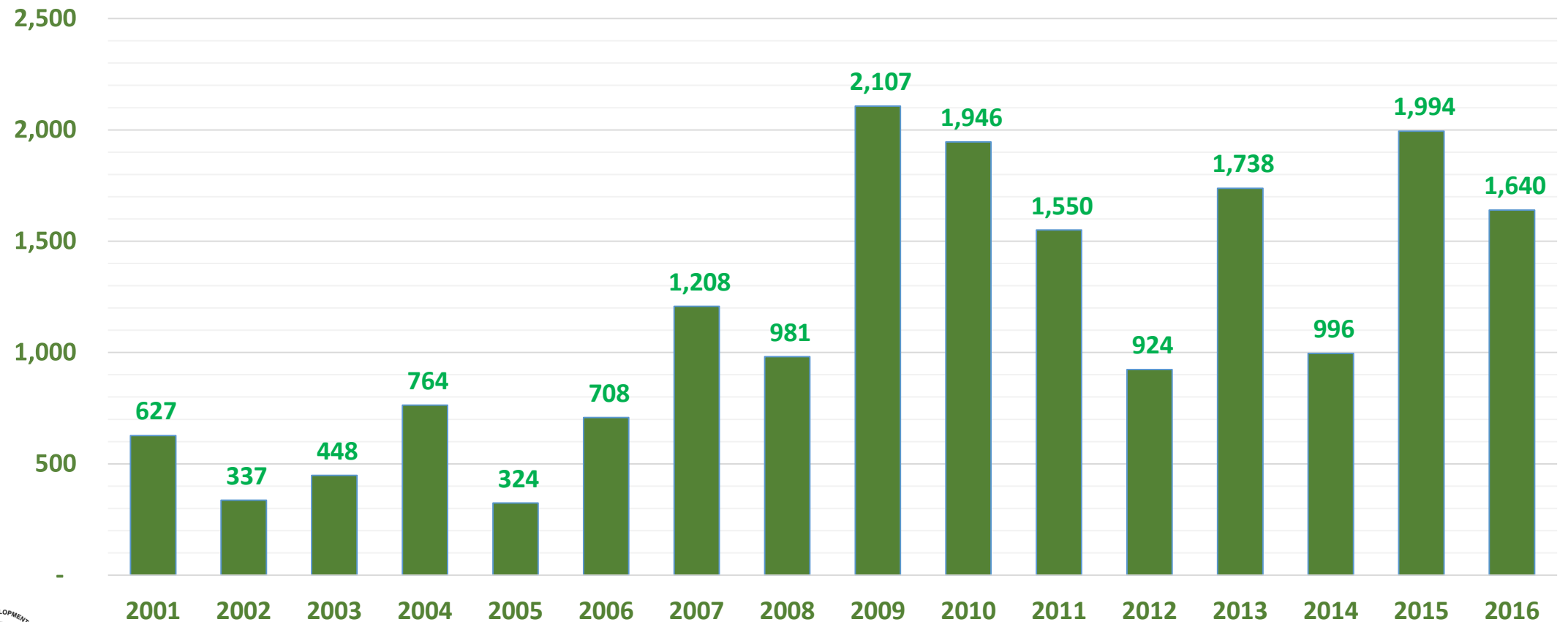
•Transaction Costs (Freight as % of value of imports)

➤ 8%	- Europe,
➤ 11%	- Africa
➤ 30%	- East Africa
➤ 35 % - 40%	- Rwanda, Burundi, Eastern DRC

THE BANK'S FINANCING IN TRANSPORT AND ICT

TOTAL BANK APPROVALS IN TRANSPORT & ICT

US\$ Million



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THE BANK SUPPORT IN TRANSPORT AND ICT

50 years
supporting
transport
in Africa



450
transport projects
financed



30 billion
USD of loans and grants



450 million
africans
benefiting from improved
transport systems



40,000Km
of main roads have been paved



14 countries received support to
improve their railway systems



30 airports terminals have been
built or expanded

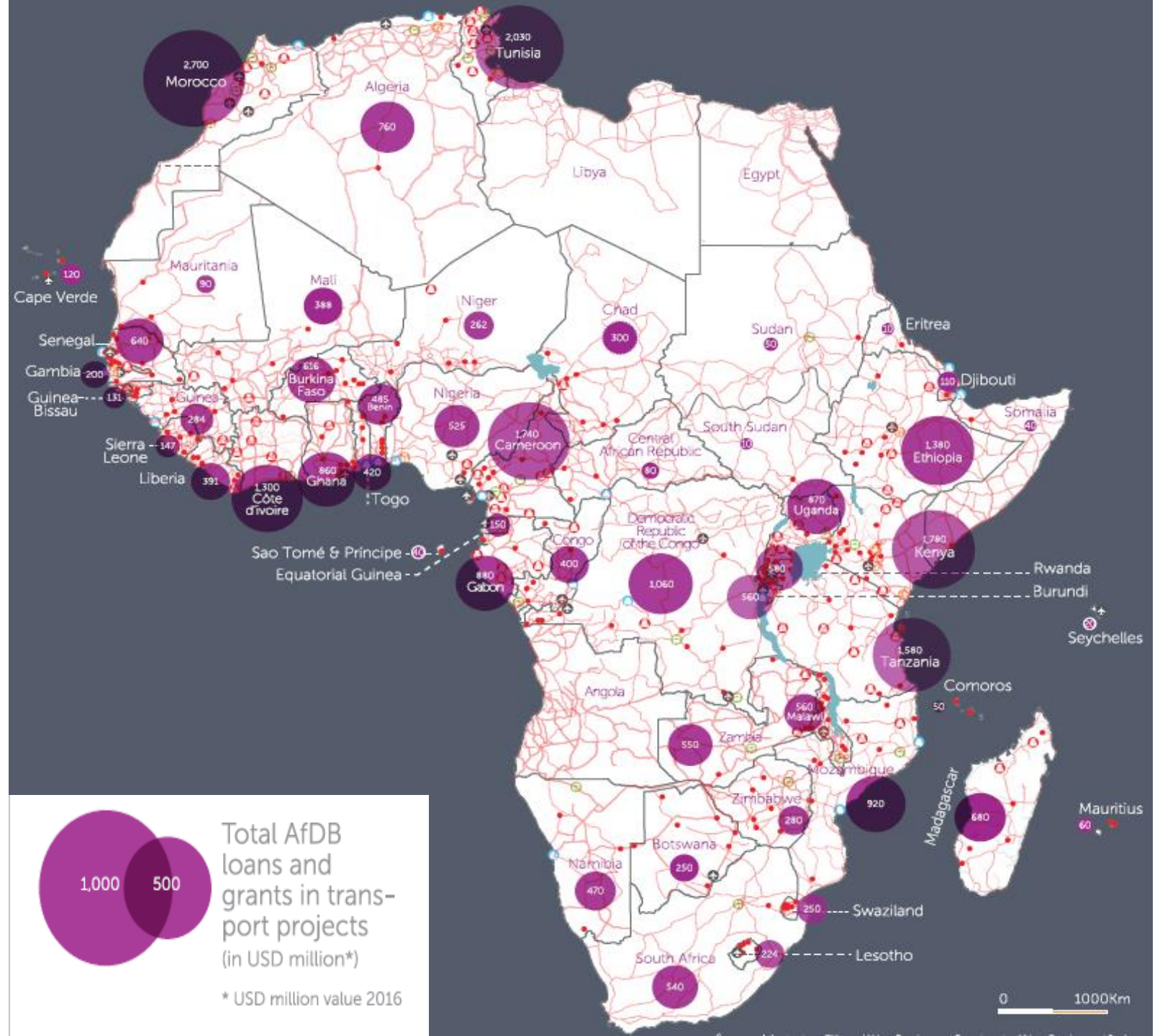


16 ports terminals have been
built or expanded



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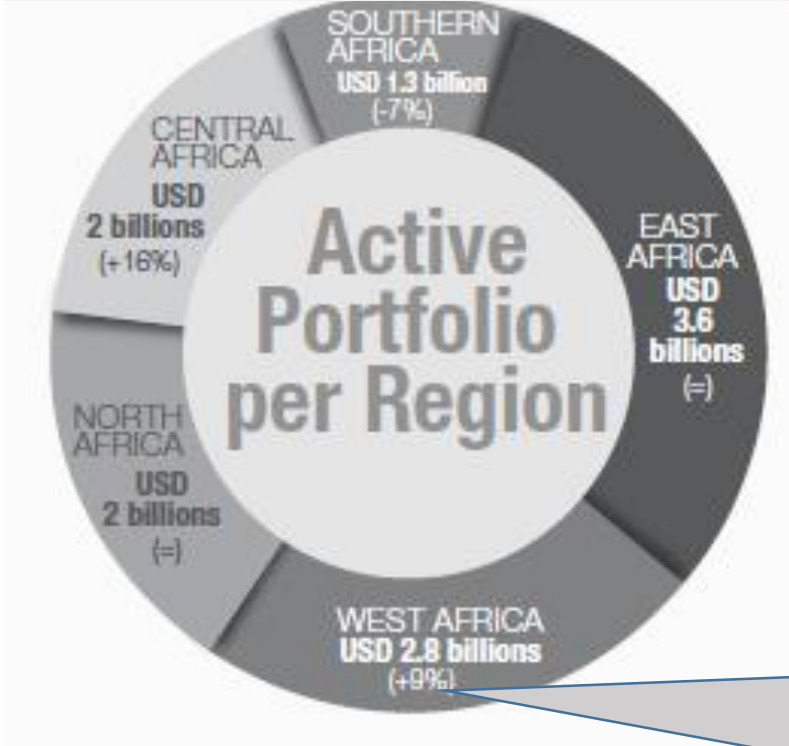
Geographical coverage of the total transport financing



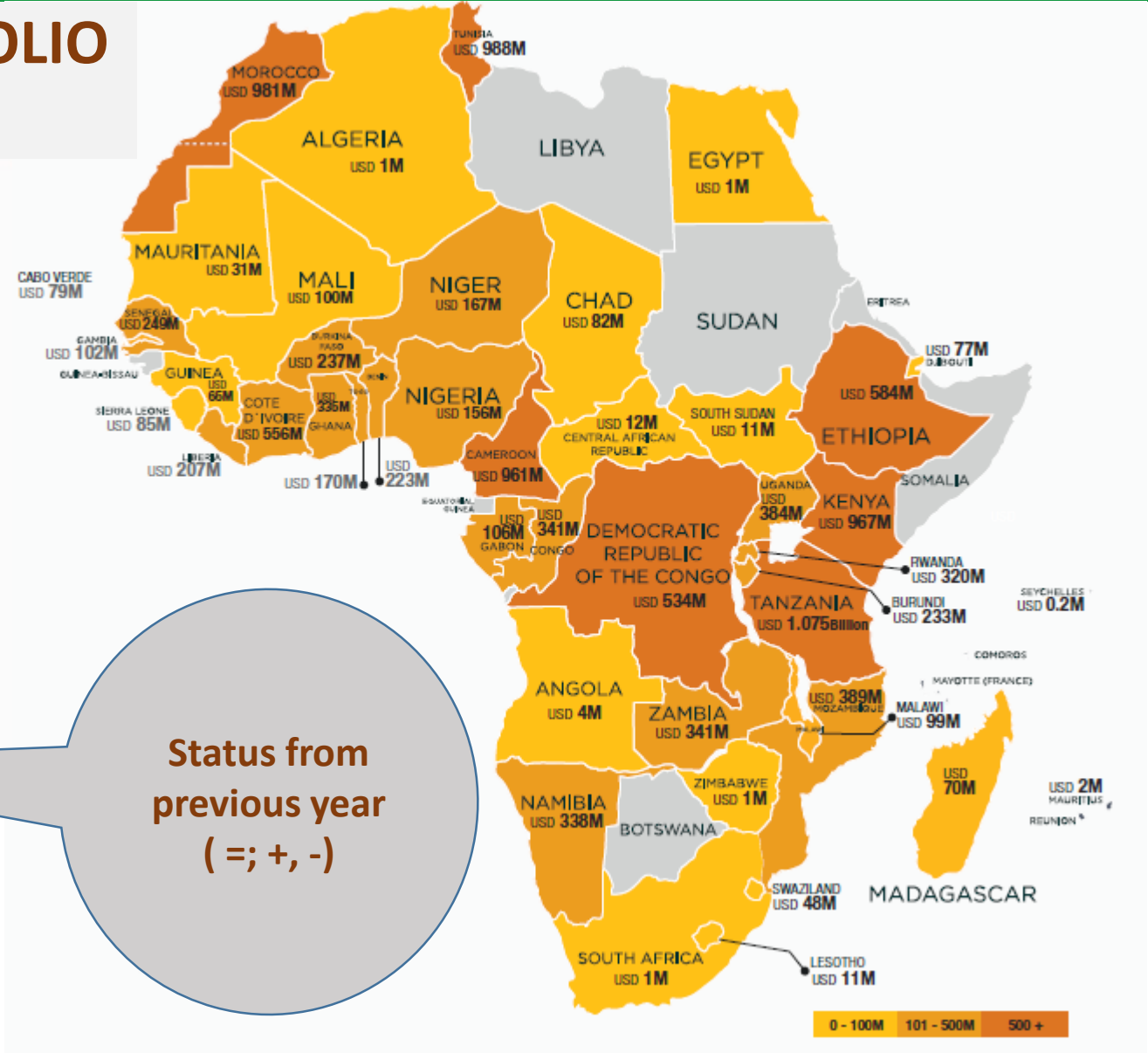
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THE BANK SUPPORT IN TRANSPORT AND ICT

ACTIVE PROJECT PORTFOLIO IN 2016



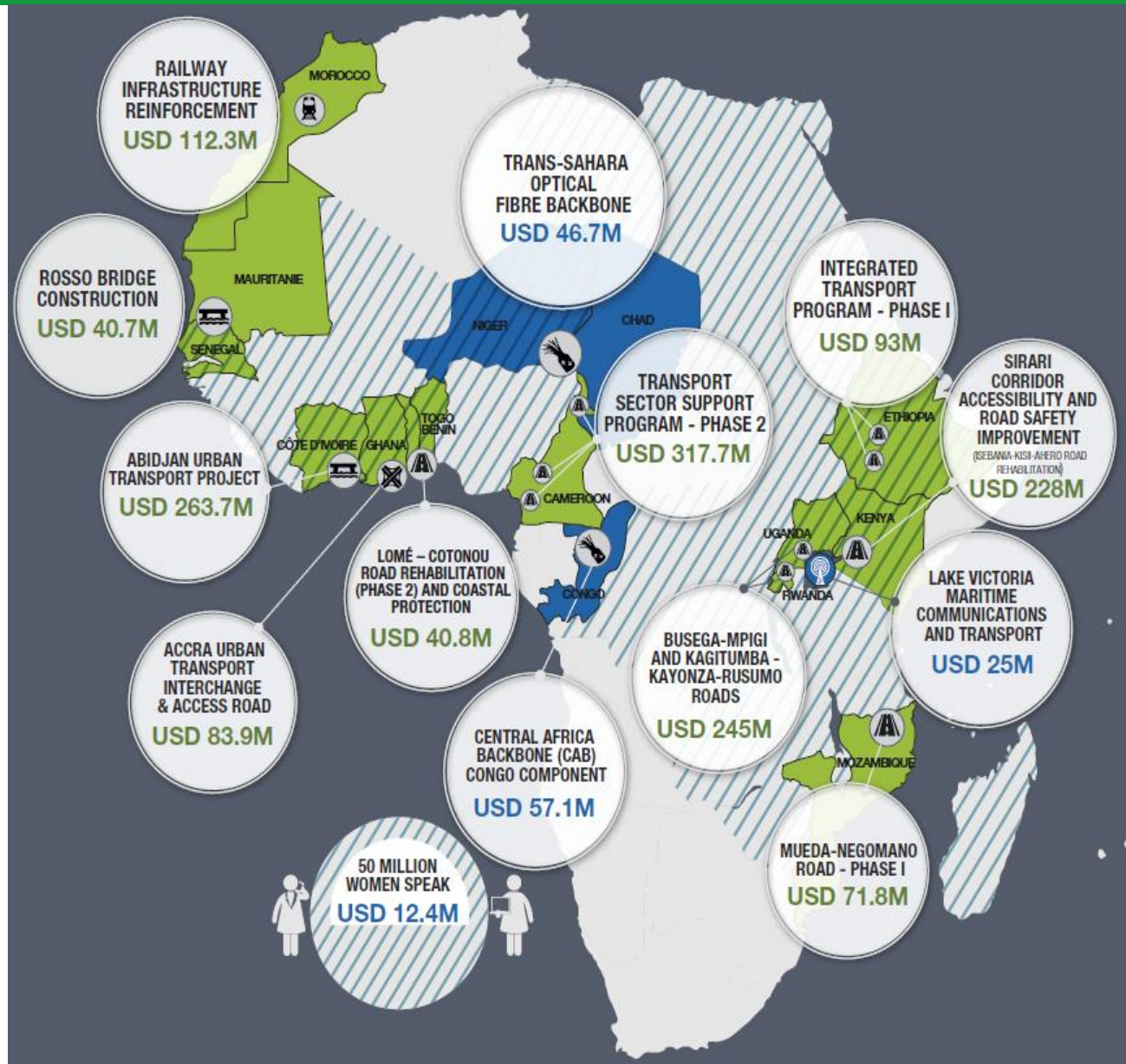
**Status from
previous year
(=; +, -)**



THE BANK SUPPORT IN TRANSPORT AND ICT

TRANSPORT & ICT

PROJECT APPROVALS in 2016



THE BANK SUPPORT IN TRANSPORT AND ICT

TRANSPORT & ICT

PROJECT APPROVALS in 2016 by Subsector/Beneficiary



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Completing the missing links of international transport corridors



1120 Km
of roads to be built
or rehabilitated



12M people
benefiting from
better roads



Facing the challenge of rapidly growing cities



100 Km
of urban roads and
expressways financed



5M people
benefiting from
better urban mobility



Installing **2060km** of optical fiber
backbones in Central and West Africa:
ICT contribution to national GDP is expected to
double in Congo, Niger and Chad.



Launching online applications dedicated to Women
entrepreneurs in 36 countries: create jobs by
empowering women



Responding to the growing transport demand



142 Km
of railway line



3M additional
passengers per
year expected

SELECTED PROJECTS & ACTIVITIES

Addis Ababa Airport Development

- Focus: Aviation
- **Country:** Ethiopia
- **AfDB Financing:** US\$ 19.5 million
- **Board Approval Date:** 2003
- **Outline of the Project:** Expand the capacity of Ethiopia's main airport facility.
- **Status:** Completed



SELECTED PROJECTS & ACTIVITIES

Marakkech-Agadir Highway

- **Focus:** Road Transportation
- **Country:** Morocco
- **AfDB Financing:** Euro 118.60 million
- **Board Approval Date:** July 2006
- **Outline of the Project:** Construction of 33 km of highway.
- **Status:** Closed



SELECTED PROJECTS & ACTIVITIES

Airport of Casablanca, Fez, Agadir, Marrakech & Rabat

- **Focus:** Aviation
- **Country:** Morocco
- **AfDB Financing:** Euro 240 million
- **Board Approval Date:** 2009
- **Outline of the Project:** Developing air transport infrastructure and systems.
- **Status:** Closed



SELECTED PROJECTS & ACTIVITIES

The Dakar Highway

- **Focus:** Road Transportation
- **Country:** Senegal
- **AfDB Financing:** Euro 12 million (private)
+ US\$ 63.0 million (public)
- **Board Approval :** 2009
- **Outline of the Project:** Construction of toll highway – under PPP concession.
- **Status:** Completed



SELECTED PROJECTS & ACTIVITIES

Blaise Diagne International Airport (PPP)

- **Focus:** Aviation
- **Country:** Senegal
- **AfDB Financing:** US\$ 70.0 million
- **Board Approval Date:** 2010
- **Outline of the Project:** Development of airport in the greater Dakar region (3 million passengers per year)



SELECTED PROJECTS & ACTIVITIES

Tangiers–Marrakech Railroad Project

- **Focus:** Modal Shift
- **Country:** Morocco
- **AfDB Financing:** Euro 300 million
- **Board Approval Date:** December 2010
- **Outline of the Project:** Improving rail transportation competitiveness (by increasing capacity) on the main Tangiers-Marrakesh railway line.
- **Status:** Ongoing



SELECTED PROJECTS & ACTIVITIES

Kazungula Bridge Project (Ongoing)

- **Focus:** Road Transportation
- **Country:** Zambia/ Botswana
- **AfDB Financing:** UA 51 million
- **Board Approval Date:** December 2011
- **Outline of the Project:** Construction of 923 long concrete bridge across the Zambezi river connecting Zambia and Botswana; and construction of two OSBPs (Juxtaposed - Botswana and Zambia).
- **Status:** Ongoing



SELECTED PROJECTS & ACTIVITIES

Nacala Road Corridor

- **Focus:** Roads
- **Country:** Zambia, Malawi, Mozambique
- **AfDB Financing:** about US\$ 500 million
- **Board Approval Date:** Various Phases
- **Outline of the Project:** Developing Regional Integration.
- **Status:** Ongoing



SELECTED PROJECTS & ACTIVITIES

Road Programs I – VII

- **Focus:** Road Transportation
- **Country:** Tunisia
- **AfDB Financing:** Varied (Euro 236 mill- VI)
- **Board Approval Date:** 2002 – 2015 (including planned for 2015)
- **Outline of the Project:** Construction of road network throughout Tunisia.
- **Status:** Ongoing



SELECTED PROJECTS & ACTIVITIES

Nador Port Project

- **Focus:** Maritime
- **Country:** Morocco
- **AfDB Financing:** US\$ 127 million
- **Board Approval Date:** 2015
- **Outline of the Project:** Developing capacity of the Nador Port.
- **Status:** Ongoing



SELECTED PROJECTS & ACTIVITIES

Dar Es Salam BRT

- **Focus:** Urban
- **Country:** Tanzania
- **AfDB Financing:** US\$ 142 million
- **Board Approval Date:** 2015
- **Outline of the Project:** Developing second phase of Dar BRT system.
- **Status:** Ongoing



SELECTED PROJECTS & ACTIVITIES

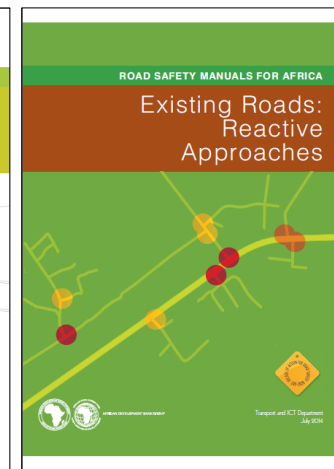
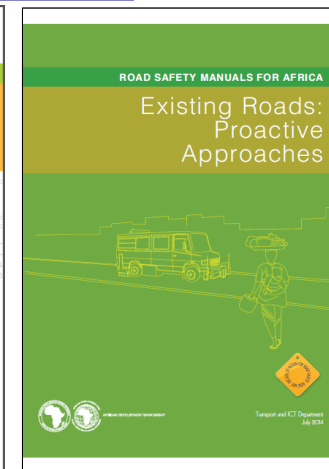
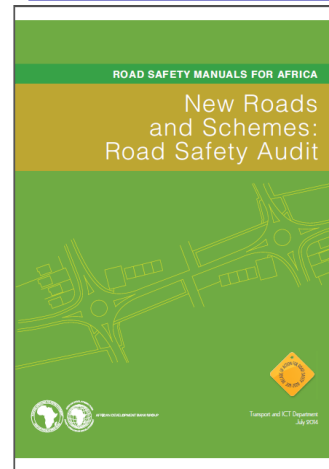
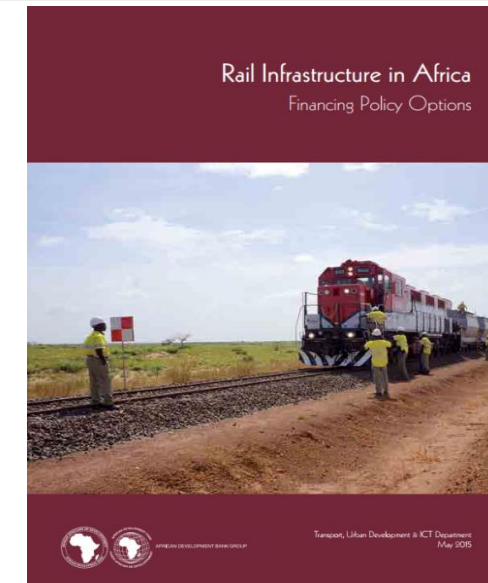
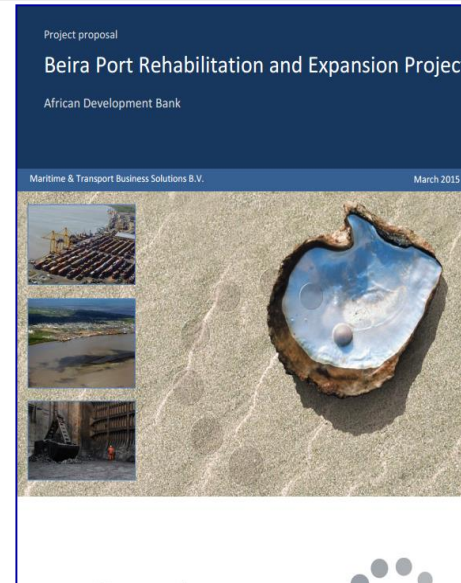
Consulting Assignments (within Projects)

- PPP Transaction Advisory
- Sector-Wide Assessment
- Capacity Building Programs
- Urban Systems Assessment and Traffic Management
- Social Impact Assessments.
- Road Safety Audits
- Technical Audits
- Design
- Supervision of Civil Works
- Climate Change Resilience studies
- Trade and Transport Facilitation

SELECTED PROJECTS & ACTIVITIES

Economic & Sector Work

- Sector Diagnostics
- Sub-sector specific studies
- Standards and Manuals
- Analytical documents



PIPELINE PROJECTS – INDICATIVE FOR 2017

SN	Project	Country	Amount (UA Million)
1	Projet De Réhabilitation Du Réseau Routier	Comores	15.17
2	Projet D'aménagement Et De Bitumagee De La Route Nyakararo-mwaro-gitega Phase II	Burundi	13.80
3	Programme De Modernisation Des Villes Du Sénégal (PROMOVILLES)	Senegal	91.00
4	Kapchorwa-suam-kitale- Eldoret Bypass	Multinational (Kenya/Uganda)	165.52
5	Projet Train Régional (Mobilité Urbaine)-ter	Senegal	147.18
6	Appui À La Mise En Œuvre Du Plan National Stratégique - Tunisie Digitale 2020	Tunisia	50.00
7	Air Cote D' Ivoire Aircraft Acquisition Program	Cote D' Ivoire	60.00
8	Etude Du Chemein De Fer	Multinational (Tchad/ Cameroun)	4.00
9	Programme D'appui Au Secteur Des Transports Phase 2 - Pasta 2 (Milla Milla-mossendjo-mayoko-mbinda)	Congo	246.00
10	Sustainable Smart Cities / Ecomobility Programme Preparation MIC Grant	South Africa	1.20



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PIPELINE PROJECTS – INDICATIVE FOR 2017

SN	Project	Country	Amount (UA Million)
11	Projet de route Ndende-Dolisie et de facilitation du transport sur le corridor Libreville-Brazzaville - Phase 1 : Prêt supplémentaire	Congo	50.00
12	Construction D'un Pont Sur Le Fleuve Logone Entre Yagoua-cameroun Et Bongor-tchad	Multinational (Cameroun-Tchad)	60.00
13	Projet De Route Coyah-farmoriah	Multinational (Guinée-Sierra Leone)	41.00
14	Mano River Union Road Development and Transport Facilitation Programme (Phase 2)	Multinational	69.00
15	Dorsale à fibre optique (Composante RCA)	CAR	13.96
16	Projet D'Appui à la Connectivité Routière dans le Nord-Est	Tunisie	65.00
17	Upgrading of Kailahun - Koindu	Sierra Leone	20.00
18	North - South Corridor Improvement Project (Serenje - Mpika Section)	Zambia	185.00
19	JKIA second runway project	Kenya	95.00
20	PROJET RN9 PHASE 2	Madagascar	53.00
21	Kampala Jinja Express Way	Uganda	226.93
22	Eastern Corridor	Ghana	75.00
23	Etudes Routières	Gabon	1.20

1,748.96



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PIPELINE PROJECTS – INDICATIVE FOR 2017 (in reserve list)

SN	Project	Country	Amount (UA Million)
1	Abuja BRT	Nigeria	230.00
2	Second Niger Bridge	Nigeria	67.00
3	Emergency Infrastructure Project	Nigeria	120.00
4	Nairobi Urban Road Development Project	Kenya	135.00
5	Transnet Railway Project - Swaziland-south Africa	Swaziland	200.00
6	Ivorian Innovation Fund	Cote D' Ivoire	96.00
7	Programme Nationale De Routes Rurales Phase III (PNRIII)	Morocco	50.00
8	Rwanda Innovation Fund (RIF) Project	Rwanda	22.00
9	Ebonyi-State Ring Road Project	Nigeria	50.00

970.00



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PIPELINE PROJECTS – INDICATIVE FOR 2018 / 2019

2018 INDICATIVE PIPELINE PROJECTS		
SUBSECTOR	NO OF PROJECTS	AMOUNT (UA MILLION)
1. Transport	58	4,202.78
2. ICT	10	461.00
Total		4,663.78

2019 INDICATIVE PIPELINE PROJECTS		
SUBSECTOR	NO OF PROJECTS	AMOUNT (UA MILLION)
1. Transport	22	2,306.50
2. ICT	7	105.00
Total		2,411.50



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Overall Approvals

The lending operations of the Bank Group for projects and programs are conducted through three windows: The African Development Bank (the "Bank"), the **African Development Fund** (the "Fund") and the **Nigeria Trust Fund (NTF)**. In 2015, total approvals of Bank Group operations amounted to UA 6.33 billion as at end-December 2015, a 25.4 percent increase over the 2014 approvals.

Bank Group operations at end-December 2015 recorded an increase of 25.4 percent over the operations at year-end 2014. This is significant, compared with the 15.1 percent increase in Bank Group operations at end-2014 and 3.1 percent increase at end-2013 over the previous years' operations. As in the previous years, and in line with the **Ten-Year Strategy (TYS)**, approved by the Boards in April 2013, infrastructure operations, mainly in energy and transport, received the bulk of Bank

Bank Group Total Approvals by Window*, 2013-2015 (UA billion)

NTF approvals not shown

Year	Bank Group	ADB	ADF
2013	4.39	1.83	2.27
2014	5.05	3.20	1.59
2015	6.33	4.52	1.52

Source: AfDB Statistics Department

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Procurement

- New Procurement Policy
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- Resources for Businesses
- Resources for Borrowers
- Tools & Reports
- Frequently asked questions
- Debarment and Sanctions Procedures
- Projects Procurements Services Contacts
- Project Related Procurement

Financial Management



Procurement

The fiduciary responsibility in its charter requires the African Development Bank to ensure that the proceeds in the projects and programs financed by it are used only for the purposes for which they were granted. The charter also requires that proper attention be paid to economy and efficiency in the procurement processes in Bank funded projects. Accordingly, the Bank prefers the most open competitive procedures for procurement of goods, works and services. Political and other non-economic influences or considerations must not influence procurement in Bank financed projects. The procurement procedures should give fair and equal opportunity to contractors, suppliers and consultants from **member countries** of the Bank. Transparency is also essential in the procurement process.

The Bank has developed **Rules and Procedures for Procurement of Goods and Works** and **Rules and Procedures for Recruitment of Consultants** that govern Bank financed procurement. To assist borrowers, the Bank has, in collaboration with other Multilateral Development Banks, also developed **Standard Bidding Documents** that should be used for contracts financed by the Bank.

As a part of its development mandate, the Bank is equally active in supporting the development and reform of public procurement systems in borrower countries. As the expenditure through public contracts is a sizeable portion of Government expenditure, increased efficiency, fairness, transparency and equal opportunity are critical for sustainable development and poverty reduction. The pages in this section are arranged under the following main themes:

General Procurement Notices (GPNs)

Date	Title:
16/06/2017	 GPN - Burkina Faso - Projet d'appui aux Instituts Nelson Mandela – Institutions africaines des sciences et de la technologie (201 kB)
15/06/2017	 GPN – Tunisie - Programme d'appui aux PME pour améliorer leur accès au financement non bancaire (191 kB)

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Latest Tenders


 **Honduras MCC**
Millennium Challenge Account Honduras (MCA-Honduras) e-GP Information System...
Deadline: 17 July 2017
Updated: 16 June 2017


 **Malawi AfDB**
Sustainable Rural Water and Sanitation Infrastructure for Improved Health and...
Deadline: 2 August 2017
Updated: 16 June 2017


 **Georgia MCC**
MCA-Georgia Procurement of Train Replica Desk Simulators for Georgian...
Deadline: 28 July 2017
Updated: 16 June 2017

 **Congo, Democratic Republic of AfDB**
PROJET D'APPUI AU DEVELOPPEMENT

 **Kyrgyzstan EBRD**
2nd UPDATE
Bishkek Public Transport Project Extension Supply of...
Deadline: 13 July 2017
Updated: 16 June 2017

 **Malawi AfDB**
Sustainable Rural Water and Sanitation Infrastructure for Improved Health and...
Deadline: 2 August 2017
Updated: 16 June 2017




 **Malawi AfDB**
Agriculture, Infrastructure and Youth in Agribusiness Project (AIYAP) Design...
Deadline: 13 July 2017
Updated: 16 June 2017


 **Vietnam ADB**
3353-VIE: The Second Greater Mekong

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